

2

1

2023

2020 3176

A 2,062.00 161,846.38
8,249.48 153,596.90

2020 12 28

2020 12 28

2020 42265

2023 12 31

27,062.60

64,919.20

91,981.80

46,470.13

22,000.00

2,000.00

153,596.90

1

8,855.03

2

1

2020 2021
2023

2023 12 31

	769905291310668		19,166.82
	44050177004100001681		1,144.92
	670688869		11,669.21
	769909382310666		5,212.10
	944001010002240163		/
	944002010002240170		/

	769905291310888		9,277.08
			, 0.1

1

944002010002240170

2022 3 25

2

944001010002240163

182

154

2

2012 44

2

2022 15

1

2

3

936.62

2024

2023

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1

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1

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1

2

1

0 1 1

				153,596.90					27,062.60			
										91,981.80		
				(1)		()	() ()-(1)	% () ()/(1)				
		59,573.12	59,573.12	59,573.12	16,982.21	43,657.69	-15,915.43	73.28	2024 12	67,094.80		
		30,659.78	30,659.78	30,659.78	1,925.98	9,660.78	-20,999.00	31.51	2025 7			
		30,431.02	30,431.02	30,431.02	3,652.63	9,950.21	-20,480.81	32.70	2025 12			
		12,483.08	12,483.08	12,483.08	4,279.46	8,006.73	-4,476.35	64.14	2025 7			

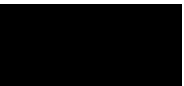
		5,449.90	5,449.90	5,449.90	222.44	5,606.78	156.88	102.88	2023 3			
		15,000.00	15,000.00	15,000.00	-	15,099.62	99.62	100.66				
		1 , . 0	1 , . 0	1 , . 0	,0 . 0	1, 1. 0	- 1. 1 .10	.			,0 . 0	
		2023 6 19 2023 “ ” 2023 7 2025 7										
		2021 4 14 907.01 344.38 [2021]17387-2 2021 12 31										
		2023 8 28 20,000.00 12 2023 12 31 20,000,000.00										
		2022 12 15 12 90,000.00 2023 12 14 12 65,000.00 12 2023 12 31 220,000,000.00 1 2.9% 2023 7 27 2024 1 10										

	<p>2024 2 24 2024 2 23</p> <p style="text-align: right;">2024 3 11 2024</p> <p style="text-align: center;">5,606.78 ” “4,670.16 ” 936.62</p> <p style="text-align: center;">5,449.90 4,670.16 936.62 ”</p> <p>85.69%</p> <p style="text-align: center;">12,483.08 ” “13,419.70 ” 8,006.73</p> <p style="text-align: center;">-5,412.97 59.66%</p>
	<p>1.2023 6 19 2023</p> <p>1 “ ” 2023</p> <p>7 2025 7</p> <p>2 “ ” 13,613.29 16,507.21</p> <p>“ ” 6,224.45 8,569.42</p> <p>2.2023 8 28</p> <p>“ ” “ ” 570.73 ”</p> <p style="text-align: center;">60,143.85</p>

- 1
- 2
- 3
- 4

0 1 1

	(1)		()	% () ()/(1)		
30,431.02	30,431.02	3,652.63	9,950.21	32.70	2025	12



(本页无正文，为《国信证券股份有限公司关于广东奥普特科技股份有限公司
2023年度募集资金存放与实际使用情况的核查意见》之签章页)

保荐代表人签字:

方永平

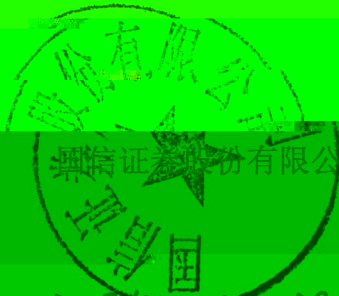
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国信证券股份有限公司

2024年4月29日